

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ,	§	Case No. 22-90273 (MI)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**SECOND MONTHLY FEE STATEMENT OF
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Name of Applicant:	<u>McDermott Will & Emery LLP</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 30, 2022, effective as of October 9, 2022 [ECF No. 601]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>November 1, 2022 to November 30, 2022</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$528,989.50
Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$2,519.99

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective October 9, 2022*, dated November 30, 2022 [ECF No. 601] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 24, 2022 [ECF No. 249], (the “**Interim Compensation Order**”), McDermott Will & Emery LLP (“**McDermott**”), counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of Compute North Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in these chapter 11 cases (these “**Chapter 11 Cases**”), hereby submits this *Second Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2022 Through November 30, 2022* (this “**Monthly Statement**”).² Specifically, McDermott seeks (i) interim allowance of \$528,989.50 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$423,191.60, which is equal to 80% of the total amount of compensation sought for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$528,989.50); and (iii) allowance and payment of \$2,519.99 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

² The period from November 1, 2022, through and including November 30, 2022 is referred to herein as the “**Fee Period**.”

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for McDermott's out-of-pocket expenses, which total \$2,519.99.

3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$528,989.50 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks payment of 80% of such fees (\$423,191.60 in the aggregate).

Objections

5. In accordance with Paragraphs 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before January 19, 2023 at 4:00 p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

Notice

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon the following (collectively, the “**Notice Parties**”): (i) Compute North Holdings, Inc., *et al.*, Attn.: Jason Stokes and Harold Coulby (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (ii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despins, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and (iii) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

[Remainder of page intentionally left blank]

Dated: December 29, 2022

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: crgibbs@mwe.com

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: kgoing@mwe.com

dazman@mwe.com

salutkus@mwe.com

nrowles@mwe.com

*Counsel to the Official Committee of Unsecured
Creditors*

Exhibit A**Summary of Timekeepers Included in this Fee Statement**

Name of Professional Person	Position, Year Admitted and Area of Expertise	Total Hours Billed	Hourly Billing Rate	Total Compensation
PARTNERS & COUNSEL				
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	42.30	\$1,680.00	\$67,788.00
Brian Hoffman	Counsel, Admitted in 1990; Corporate Advisory	4.40	\$1,635.00	\$7,194.00
Kristin Going	Partners, Admitted in 2002; Restructuring & Insolvency	113.70	\$1,300.00	\$147,810.00
Parker A. Lee	Partner; Admitted in 2011; Energy & Project Finance	0.40	\$1,290.00	\$516.00
Greg M. Weigand	Partner; Admitted in 2004; U.S. & International Tax	1.00	\$1,250.00	\$1,250.00
Stacy Lutkus	Counsel, Admitted in 2003; Restructuring & Insolvency	145.00	\$1,135.00	\$164,575.00
ASSOCIATES				
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	37.50	\$1,005.00	\$37,687.50
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	42.50	\$965.00	\$41,012.50
Landon Foody	Law Clerk; Admitted in: N/A; Restructuring & Insolvency	32.10	\$685.00	\$21,988.50
PARAPROFESSIONALS				
Daniel Northrop	Paralegal; Restructuring & Insolvency	61.20	\$640.00	\$39,168.00

Exhibit B

Expense Summary

Category	Amount
Computer-Assisted Research	\$38.11
Document Search/Retrieval	\$1,117.00
Transcripts	\$92.70
Transportation & Parking	\$366.18
Travel	\$906.00
TOTAL	\$2,519.99

Exhibit C

Time and Expense Records

**INVOICE**

Compute North UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Remittance Copy
Billing for services rendered through 11/30/2022
 Confidential, protected by attorney-client privilege and work product doctrine

0011 General Bankruptcy

Total Services \$ 528,989.50

Total Costs and Other Charges Posted Through Billing Period 2,519.99

Total This Invoice \$ 531,509.49

Invoice	Date	
3709699	12/07/2022	152,808.70

McDermott Will & Emery LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

To avoid possible delays in the mail, we would appreciate your wire transferring the funds using the following information (include your client, matter, and statement numbers). If you prefer, you can mail payment to your local office.

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

Credit Card Payment Instructions:

<https://mwllp.securepayments.cardpointe.com/pay>

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
 Terms: Payable Upon Receipt

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
Invoice: 3720933
Invoice Date: 12/28/2022

Total Outstanding Balance 152,808.70

Total Balance Due \$ 684,318.19

**INVOICE**

Compute North UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Client Copy**Billing for services rendered through 11/30/2022****Confidential, protected by attorney-client privilege and work product doctrine**

0011 General Bankruptcy

Total Services	\$ 528,989.50
----------------	---------------

Total Costs and Other Charges Posted Through Billing Period	2,519.99
---	----------

Total This Invoice	\$ 531,509.49
---------------------------	----------------------

Invoice	Date	
3709699	12/07/2022	152,808.70

McDermott Will & Emery LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

To avoid possible delays in the mail, we would appreciate your wire transferring the funds using the following information (include your client, matter, and statement numbers). If you prefer, you can mail payment to your local office.

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

Credit Card Payment Instructions:

<https://mwllp.securepayments.cardpointe.com/pay>

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176

Terms: Payable Upon Receipt



Compute North UCC

Client: 119245
Invoice: 3720933
Invoice Date: 12/28/2022

Total Outstanding Balance 152,808.70

Total Balance Due \$ 684,318.19



Invoice: 3720933
Client: 119245

12/28/2022

Compute North UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/01/22	Case Administration D. Northrop	1.50	960.00	Enter electronic appearance for C. Gibbs and K. Going for 8:00 a.m. hearing on 11/1 (0.1); review transcript requests filed by the Debtors (0.1); prepare UCC transcript request for 10/31 hearing (0.2); file UCC transcript request on the ECF case docket (0.2); review transcript of the 10/25 hearing upon receipt of same from the transcriber (0.2); e-mail correspondence with MWE team regarding same (0.1); assemble case service list (0.6).
B110 11/02/22	Case Administration D. Northrop	1.90	1,216.00	Update case critical dates memo (1.1); assemble case service list (0.7); enter electronic appearances for C. Gibbs and K. Going for emergency status conference at 5:00 p.m. CT on 11/2 (0.1).
B110 11/03/22	Case Administration D. Northrop	1.00	640.00	Obtain transcript of 10/31 hearing (0.1); review same (0.2); e-mail correspondence



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				with MWE team regarding same (0.1); communication with the MWE team regarding new case dates and deadlines (0.4); e-mail correspondence with S. Lutkus regarding materials/documents needed for 11/7 hearing and preparation of Committee witness and exhibit list for the 11/7 hearing (0.2).
B110 11/04/22	Case Administration S. Lutkus	0.30	340.50	Telephone conference with K. Going re: key issues and work streams.
B110 11/04/22	Case Administration D. Northrop	0.40	256.00	E-mail correspondence with C. Gibbs and S. Lutkus regarding matters going forward at the 11/7 hearing (0.1); review Debtors' omnibus notice of adjournment of November 7, 2022 hearing and e-mail correspondence with MWE team regarding same (0.1); communicate with MWE team regarding new case dates and deadlines (0.2).
B110 11/04/22	Case Administration K. Going	0.30	390.00	Conference with S. Lutkus regarding case administration matters.
B110 11/05/22	Case Administration D. Northrop	2.10	1,344.00	Review amended schedules filed by five debtor entities and amended statements of financial affairs filed by all nineteen debtor entities (1.8); e-mail correspondence with MWE team regarding



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				amended schedules and statements (0.2); e-mail correspondence with transcriber regarding status of 11/1/2022 hearing transcript (0.1).
B110 11/07/22	Case Administration K. Going	2.30	2,990.00	Review revised statements and SOFAs.
B110 11/07/22	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/08/22	Case Administration K. Going	2.80	3,640.00	Review revised schedules and statements (2.2); conference with S. Lutkus regarding customer issues related to schedules and statements (.6).
B110 11/09/22	Case Administration D. Northrop	0.60	384.00	E-mail correspondence with transcriber regarding status of 11/1 hearing transcript (0.2); follow-up e-mail correspondence with S. Lutkus regarding same (0.2); further e-mail correspondence with transcriber regarding time frame for preparing the 11/1 hearing transcript after receipt of deposit from the party requesting the original transcript (0.2).
B110 11/10/22	Case Administration D. Northrop	0.60	384.00	Review new docket entries/court filings, including notice of appearance filed on behalf of U.S. Data Group (0.1); e-mail correspondence with MWE team regarding same (0.1); communicate with



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/10/22	Case Administration K. Going	1.70	2,210.00	MWE team regarding new case dates and deadlines (0.4). Telephone conference with S. Lutkus re: issues/agenda for weekly call with Debtors' professionals (.5); attend regular weekly call with Debtors' counsel re: general case status/updates (1.0); follow up call with S. Lutkus regarding same (.2).
B110 11/10/22	Case Administration S. Lutkus	1.70	1,929.50	Telephone conference with K. Going re: matters relevant to upcoming regular weekly call with Debtor professionals (.5); attend regular weekly zoom meeting with Debtors' counsel re: general case status/updates (1.0); follow up call with K. Going re: same (.2).
B110 11/11/22	Case Administration S. Lutkus	2.10	2,383.50	Telephone conference with Debtors' claims agent in connection with matters related to redaction of schedules and SOFAs (.1); commence review of unredacted schedules (2.0).
B110 11/11/22	Case Administration D. Northrop	0.30	192.00	Review Debtors' unredacted schedules and statements.
B110 11/14/22	Case Administration K. Going	2.70	3,510.00	Review/analyze unredacted schedules.
B110 11/14/22	Case Administration D. Northrop	1.50	960.00	Obtain transcript of 11/1 hearing (0.2); review same (0.1); e-mail correspondence with MWE team regarding



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				same (0.1); draft Committee witness and exhibit list for 11/16 hearing (0.2); file same on the ECF case docket (0.2); communicate with MWE team regarding new case dates and deadlines (0.6); review order granting agreed motion to substitute counsel for Marathon Digital Holdings, Inc. and e-mail correspondence with MWE team regarding same (0.1).
B110 11/15/22	Case Administration D. Northrop	0.10	64.00	E-mail correspondence with MWE team regarding new case dates and deadlines.
B110 11/16/22	Case Administration D. Northrop	0.20	128.00	Enter electronic appearance for K. Going at the 11/16 sale hearing (0.1); e-mail correspondence with S. Lutkus regarding entering electronic appearance for C. Gibbs at the 11/16 sale hearing, if needed (0.1).
B110 11/16/22	Case Administration N. Rowles	0.30	289.50	Correspond with L. Foody re witness and exhibit lists for upcoming hearings.
B110 11/17/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with D. Thomson and N. Rowles regarding Debtors' unredacted schedules and statements shared with the Committee's professionals on a PEO-basis and status of continued 341 meeting scheduled for 11/17 (0.1); review Nebraska Public



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Power District's amended witness and exhibit list for 11/22 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 11/18/22	Case Administration K. Goings	0.50	650.00	Call with UST regarding Debtors' schedules.
B110 11/18/22	Case Administration D. Northrop	0.20	128.00	Finalize Committee witness and exhibit list for the 11/22 hearing (0.1); file same on the ECF case docket (0.2).
B110 11/18/22	Case Administration D. Northrop	0.20	128.00	Review Debtors' witness and exhibit list for 11/22 hearing and Debtors' periodic report pursuant to Rule 2015.3 (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 11/18/22	Case Administration N. Rowles	0.10	96.50	Email with S. Lutkus and D. Northrop re witness and exhibit lists.
B110 11/19/22	Case Administration D. Northrop	0.30	192.00	Prepare Committee's request for copy of transcript of 11/16 hearing (0.2); e-mail correspondence with S. Lutkus regarding filing same (0.1).
B110 11/21/22	Case Administration D. Northrop	0.40	256.00	Revise Committee's request for copy of transcript of 11/16 hearing (0.1); file same on the ECF case docket (0.1); review Debtors' agenda for 11/22 hearing and e-mail correspondence with MWE team regarding same (0.1); review notice of appearance filed by counsel for Foundry



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 11/22/22	Case Administration D. Northrop	0.90	576.00	Digital and e-mail correspondence with MWE team regarding same (0.1). Review Debtors' amended agenda and Debtors' amended witness and exhibit list for 11/22 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); enter electronic appearances for C. Gibbs and K. Going for the 11/22 hearing (0.1); obtain transcript of 11/16 hearing (0.2); review same (0.2); e-mail correspondence with MWE team regarding same (0.1); coordinate preparation of complete set of Debtors' unredacted amended schedules and statements of financial affairs, per the request of K. Going (0.1).
B110 11/23/22	Case Administration D. Northrop	1.40	896.00	Assemble complete set of Debtors' unredacted amended schedules and statements of financial affairs and coordinate preparation of a hard copy set of same for K. Going.
B110 11/23/22	Case Administration D. Northrop	1.50	960.00	Review Debtors' notice of hearing scheduled for 11/29 at 1:30 p.m., and monthly operating reports for the periods ending 9/30/22 and 10/31/2022 for each of the nineteen debtor entities (1.0);



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				e-mail correspondence with MWE team regarding same (0.2); communicate with MWE and MB teams regarding new case dates and deadlines (0.2); e-mail correspondence with S. Lutkus regarding preparation and filing of UCC witness and exhibit list for 11/29 hearing (0.1).
B110 11/23/22	Case Administration S. Lutkus	0.20	227.00	Multiple e-mail messages from/to D. Northrop in connection with preparation/filing of witness/exhibit list for upcoming hearing.
B110 11/25/22	Case Administration D. Northrop	0.30	192.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/26/22	Case Administration D. Northrop	0.60	384.00	Finalize Committee witness and exhibit list for 11/29 hearing (0.1); file same on the ECF case docket (0.2); assemble materials for 11/29 hearing for C. Gibbs (0.3).
B110 11/26/22	Case Administration N. Rowles	0.70	675.50	Draft witness and exhibit list for 11/29 hearing (.3); multiple e-mail correspondence with S. Lutkus and D. Northrop re same (.4).
B110 11/26/22	Case Administration S. Lutkus	0.20	227.00	Multiple e-mail messages from/to N. Rowles in connection with preparation of committee witness & exhibit list for November 29 hearing.
B110 11/28/22	Case Administration D. Northrop	0.70	448.00	Review Debtors' witness and exhibit list and proposed



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				agenda for the 11/29 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); assemble materials for C. Gibbs for 11/29 hearing (0.5).
B110 11/29/22	Case Administration K. Going	0.90	1,170.00	Call with Debtors' counsel regarding negotiations in connection with Bootstrap offer to purchase project contract and status of/preparation for 11/29 hearing on sale of JV assets at King Mountain facility.
B110 11/29/22	Case Administration D. Northrop	0.30	192.00	Enter electronic appearances for C. Gibbs, K. Going and S. Lutkus for the 11/29 hearing on the sale of JV assets (0.2); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 11/30/22	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 11/30/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding additional case dates/deadlines.
		34.60	32,121.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B120 11/04/22	Asset Analysis and Recovery D. Northrop	0.20	128.00	Review Konza Mining Fund I LP's motion for entry of order (i) identifying assets and (ii) confirming terms of modified contracts (0.1); e-mail correspondence with MWE team regarding same (0.1).
B120 11/10/22	Asset Analysis and Recovery D. Northrop	0.20	128.00	Order UCC search (DE SOS) for all filings relating to UCC-1 Financing Statement with filing no. 2021 3370955.
B120 11/14/22	Asset Analysis and Recovery D. Northrop	0.60	384.00	Obtain UCC search (DE SOS) for all filings relating to UCC-1 Financing Statement with filing no. 2021 3370955 (0.2); review/analyze search results (0.3); e-mail correspondence with S. Lutkus regarding same (0.1).
		1.00	640.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/25/22	Asset Disposition S. Lutkus	0.90	1,021.50	Multiple e-mail correspondence with B. Hoffmann regarding matters relevant to negotiation of Generate purchase and sale agreement (.7); e-mail correspondence from K. Going (.1) and J. Grogan (.1) regarding sale negotiation updates.
B130 11/01/22	Asset Disposition L. Foody	3.70	2,534.50	Update cure objection chart.
B130 11/01/22	Asset Disposition B. Hoffmann	3.40	5,559.00	Review of further revised drafts of Generate APA and TSA (2.8); correspondence with K. Going re: same (.6).
B130 11/01/22	Asset Disposition C. Gibbs	3.20	5,376.00	Receipt and review of multiple emails re status of several proposed bids for various asset packages (0.8); receipt and review of draft APAs from several bidders (0.7); conference with counsel for Debtors and co-counsel re same (0.6); receipt and review of emails re Generate's failure to close APA and re scheduling of emergency hearing (0.7); receipt and review of draft of transition services agreement (0.4).
B130 11/01/22	Asset Disposition K. Going	1.80	2,340.00	Review documents related to Generate sale.
B130 11/01/22	Asset Disposition K. Going	1.60	2,080.00	Correspondence with Debtors' advisors regarding sale issues (.4); review of documents



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/01/22	Asset Disposition K. Going	1.70	2,210.00	regarding same (.6); conference call with Debtors' counsel and C. Gibbs re bids for various asset packages and draft APAs (.6). Review and comment on Generate TSA (1.3); call with M. Schwartz regarding same (.4).
B130 11/01/22	Asset Disposition D. Northrop	1.50	960.00	Review (i) Debtors' notice of filing of amended cure schedule in connection with proposed sale, (ii) notice of further revised proposed order approving sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC, (iii) sale order entered after the 11/1 hearing, and (iv) objections/reservations of rights to Debtors' proposed assumption and assignment of contracts and proposed cure schedule filed by Decimal Digital Currency I, LLC, Power Asset Recovery Corporation, Nebraska Public Power District, GH Effect, Inc., Digital Alchemy LLC, Alder Opportunity, LP, et al., Sunbelt Solomon Services, LLC and Veribi LLC (1.1); e-mail correspondence with MWE team regarding same (0.3); e-mail correspondence with C. Gibbs regarding documents needed for



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/02/22	Asset Disposition B. Hoffmann	0.20	327.00	continued sale hearing on 11/1 (0.1). Correspondence with K. Going and S. Lutkus re status of negotiations re Generate APA and TSA.
B130 11/02/22	Asset Disposition C. Gibbs	0.60	1,008.00	Receipt and review of multiple emails re status of bids for assets.
B130 11/02/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' emergency motion for status conference to be conducted at 5:00 p.m. on 11/2 regarding sale order and closing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/02/22	Asset Disposition K. Going	1.10	1,430.00	Prepare for (.6) and participate in zoom conference with Debtors' advisors, NextEra counsel, Miller Buckfire team and S. Lutkus regarding sale process and assumption of debt (.5).
B130 11/02/22	Asset Disposition K. Going	2.30	2,990.00	Correspondence with Debtors' counsel regarding TSA (.5); review finalized TSA (.8); review objections to cure schedule (1.0).
B130 11/02/22	Asset Disposition K. Going	1.00	1,300.00	Correspondence with Debtors' counsel regarding emergency hearing on Generate sale (.5); conference with S. Lutkus regarding same, status of closing of Generate sale (.1); review emergency pleading (.4).
B130	Asset Disposition	2.20	2,497.00	Receipt and review of



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
11/02/22	S. Lutkus			summary chart of cure objections filed (.6); review multiple filed objections to assignment and assumption of contracts (.4); zoom conference with Debtors advisors, NextEra advisors, Miller Buckfire team and K. Going re: matters related to evaluation of bids for certain Debtor assets (.5); e-mail correspondence from Haynes & Boone (.1), then Paul Hastings (.1) in connection with same; conference in office with K. Going re: matters related to closing of sale to Generate (.1); receipt and review of Debtors' emergency motion for status conference in connection with same (.1); review e-mail correspondence between Paul Hastings and court staff in connection with same (.1); e-mail update to committee re: same (.1); e-mail update from K. Going re: results of court status conference (.1).
B130 11/02/22	Asset Disposition N. Rowles	0.70	675.50	Review correspondence related to sale process and details regarding bids.
B130 11/03/22	Asset Disposition P. Lee	0.40	516.00	E-mail correspondence with K. Going and G. Weigand regarding JV LLC abandonment option (.3); further email correspondence



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition C. Gibbs	1.90	3,192.00	with G. Weigand regarding same (.1). Receipt and review of multiple emails regarding sale issues (0.5); prepare multiple replies thereto (0.4); conference with Debtors' counsel, co-counsel, et al. re same (1.0).
B130 11/03/22	Asset Disposition K. Going	0.70	910.00	Correspondence with MWE and MB teams regarding Foundry and Corpus Christi bids.
B130 11/03/22	Asset Disposition K. Going	1.70	2,210.00	Review cure objections and objections to the sale.
B130 11/03/22	Asset Disposition K. Going	1.30	1,690.00	Correspondence with MWE and MB teams regarding Parc bid for transformers (.5); review King Mountain LLC agreement (.3); correspondence with G. Weigand and P. Lee regarding tax implications re: ownership of 100% of King Mountain LLC (.5).
B130 11/03/22	Asset Disposition K. Going	0.60	780.00	Prepare for (.3) and attend conference call with MB regarding sale process (.3).
B130 11/03/22	Asset Disposition K. Going	1.10	1,430.00	Prepare for (.1) and attend meeting with Debtors' counsel, Jefferies, NextEra's counsel, and MB regarding sale of King Mountain facility and bids (1.0).
B130 11/03/22	Asset Disposition K. Going	1.20	1,560.00	Correspondence with Debtors' counsel and MWE team regarding NextEra request for portion of purchase price (.7);



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition K. Going	1.10	1,430.00	conference with S. Lutkus regarding sale process, including cure schedule, customer contracts, and lien perfection (.5). Conference with S. Lutkus regarding Sunbelt Solomon sale objection (.1); follow-up e-mail correspondence with MWE team and Committee regarding same (1.0).
B130 11/03/22	Asset Disposition S. Lutkus	1.60	1,816.00	Multiple e-mail messages from K. Going and Miller Buckfire team in connection with schedules to Generate sale and purchase agreement (.2); review multiple objections to Debtors' cure schedule (.2); conference in office with K. Going in connection with matters related to sale process, including cure schedule, customer contracts, and lien perfection (.5); telephone conference with K. Going re: matters related to Sunbelt Solomon sale objection (.1); voice mail messages to B. Renken (.1), S. Alkadri (.1), and A. Elkhoury (.1) in connection with same; telephone conference with C. Kelley in connection with same (.1); multiple internal e-mail messages in connection with same (.2).



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/03/22	Asset Disposition D. Northrop	1.10	704.00	Review new sale-related court filings/docket entries, including: US Digital Mining Texas' objection to (a) assumption and assignment of agreement and (b) assertion of cure amounts, limited objection of Alder Opportunity, LP, et al. to proposed sale, objection of Alder Opportunity, LP, et al. to adequate assurance of future performance, joinder in limited objection of Alder Opportunity, LP, et al. by US Digital Mining Texas, witness and exhibit list for November 7, 2022 hearing filed by BitNile Inc., Sunbelt Solomon Services, LLC's objection to Debtors' proposed sale and reservation of rights, notice of cancellation of hearing on sale order and closing scheduled for 11:00 a.m. on 11/3, Sunbelt Solomon Services, LLC's unopposed motion to withdraw Docket Entry No. 400, and objection, statement of cure amount, and reservation of rights of BitNile Inc. regarding sale order and Debtors' notice of cure schedule (0.8); e-mail correspondence with MWE team regarding same (0.3).
B130	Asset Disposition	0.60	981.00	Correspondence with MWE

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
11/04/22	B. Hoffmann			team re status of asset sales and asset purchase agreement terms.
B130 11/04/22	Asset Disposition K. Going	2.70	3,510.00	Call with MB regarding auction issues (.4); review NextEra documents in connection with formulating a response to proposal for sharing in proceeds (2.3).
B130 11/04/22	Asset Disposition K. Going	0.50	650.00	Call with all parties (Debtors' counsel, Miller Buckfire team, and S. Lutkus) regarding NextEra bid.
B130 11/04/22	Asset Disposition S. Lutkus	1.70	1,929.50	Zoom conference with advisors to NextEra Energy and Debtors, J. D'Amico, Y. Song, and K. Going re: matters related to bids for certain Debtor assets (.5); review e-mail correspondence from J. Grogan to S. Pezanosky in connection with same (.1); e-mail correspondence from Y. Song (.1), then K. Going (.1) re: matters related to same; e-mail correspondence from Y. Song (.1), then K. Going (.1) re: bid for certain de minimis assets; e-mail correspondence to/from C. Gibbs (.1), then from J. Grogan (.1) re: adjournment of auction; review multiple customer objections to assumption and assignment of contracts, adequate



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/04/22	Asset Disposition D. Northrop	0.30	192.00	assurance of future performance (.4); review Sunbelt Solomon motion to withdraw objection to cure schedule (.1). Review MP2 Energy Texas LLC's supplemental objection to notice of filing of cure schedule in connection with proposed sale, Sunbelt Solomon Services, LLC's limited objection to Debtors' proposed sale and reservation of rights, and Debtors' notice of no contracts designated for assumption and assignment in connection with approved sale (0.2); e-mail correspondence with MWE team regarding same (0.1).
B130 11/07/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re issues involving bids from numerous bidders (0.6); conference with co-counsel re auction setting and issues involving various bids (0.4).
B130 11/07/22	Asset Disposition K. Going	2.10	2,730.00	Correspondence with Paul Hastings regarding sale process (.4); call with C. Gibbs regarding auction and issues in connection with various bids (.4); telephone conference with S. Lutkus regarding matters related to auction and creditor objections (.5); correspondence with MB regarding same (.8).



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/07/22	Asset Disposition S. Lutkus	1.20	1,362.00	E-mail correspondence from/to B. Renken re: adjournment of sale hearing (.2); receipt and review of creditor objection to assumption and assignment of executory contract (.2); e-mail correspondence from J. Grogan re: description of terms related to ongoing negotiation surrounding sale of certain assets (.2); telephone conference (.5), then e-mail correspondence from/to (.1) K. Going re: matters related to auction, creditor cure/assumption/adequate assurance objections.
B130 11/07/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' notice of adjournment of auction and Bootstrap Energy LLC and Corpus Christi Energy Park LLC's objection and reservation of objections to any assumption and assignment of alleged executory contracts for lack of adequate assurance (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/08/22	Asset Disposition C. Gibbs	1.70	2,856.00	Receipt and review of multiple emails re several pending bids (1.2); phone conference with co-counsel and Debtors' counsel re Foundry bid (.5).



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/08/22	Asset Disposition K. Going	3.10	4,030.00	Review chart of objections to cure and sale (1.8); review amended schedules to APA (1.3).
B130 11/08/22	Asset Disposition K. Going	0.50	650.00	Call with Paul Hastings and C. Gibbs regarding Foundry bid.
B130 11/08/22	Asset Disposition S. Lutkus	0.60	681.00	Receipt and review of draft stipulation re: pickup of customer property (.2); review K. Going comments to same (.1); receipt and review of additional bid for certain Debtor assets (.3).
B130 11/09/22	Asset Disposition L. Foody	1.20	822.00	Research in connection with Generate TSA Agreement and termination.
B130 11/09/22	Asset Disposition C. Gibbs	1.60	2,688.00	Receipt and review of multiple emails re status of proposed bids (1.0); conference with co-counsel and Debtors' counsel re status of Foundry bid (0.6).
B130 11/09/22	Asset Disposition N. Rowles	1.90	1,833.50	Review updates regarding sale and liquidity from Miller Buckfire and correspondence related to same (1.1); correspond with L. Foody and Miller Buckfire team re: status of Generate TSA (.8).
B130 11/09/22	Asset Disposition K. Going	2.30	2,990.00	Review and comment on APA amendments in connection with (i) sale to Foundry and (ii) de minimis asset sales.
B130 11/09/22	Asset Disposition K. Going	2.20	2,860.00	Analyze Foundry bid (.9); call with Paul Hastings and C. Gibbs regarding same (.6); correspondence regarding



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/09/22	Asset Disposition S. Lutkus	2.90	3,291.50	same with Debtors (.4) and Miller Buckfire (.3). Review background documentation in connection with proposed sale of King Mountain assets (.8) review background documentation in connection with bid received for certain assets of CN Mining (2.1).
B130 11/09/22	Asset Disposition D. Northrop	0.10	64.00	Review executed transition services agreements entered into in connection with Wolf Hollow and Kearney asset sales/purchase agreements.
B130 11/10/22	Asset Disposition C. Gibbs	1.40	2,352.00	Receipt and review of multiple emails re status of sale process (0.8); phone conference with co-counsel and Debtors' counsel re same (0.6).
B130 11/10/22	Asset Disposition K. Going	2.20	2,860.00	Call with Debtors' counsel re sale process (0.6); review and comment on APAs for de minimis assets (1.6).
B130 11/10/22	Asset Disposition S. Lutkus	2.00	2,270.00	E-mail correspondence from/to Y. Song (Miller Buckfire) re: matters relevant to auction (.2); receipt and review of creditor objection to assumption and assignment of customer contract (.2); e-mail correspondence with D. Northrop re: matters relevant to bid by Foundry Digital (.3); review background materials re: matters relevant to bid by



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/10/22	Asset Disposition D. Northrop	0.20	128.00	Foundry Digital (1.3). Review U.S. Data Group, Inc.'s objection to proposed assumption and assignment and cure schedule (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 11/11/22	Asset Disposition L. Foody	1.50	1,027.50	Update sale objection chart.
B130 11/11/22	Asset Disposition C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails re status of pending proposed sales of assets.
B130 11/11/22	Asset Disposition S. Lutkus	3.40	3,859.00	E-mail correspondence with K. Going re: matters related to asset sales, current work streams and key issues (.4); receipt and review of draft sale and purchase agreements for various debtor assets (.9); continue review of background materials re: matters relevant to bid by Foundry Digital (1.5); prepare summary e-mail to K. Going in connection with same (.4); e-mail correspondence to/from D. Ginsberg (Paul Hastings) in connection with same (.2).
B130 11/11/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' second supplemental cure schedule and Nebraska Public Power District's witness and exhibit list for 11/16 hearing to consider the sale of assets (0.1); e-mail correspondence



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/12/22	Asset Disposition N. Rowles	0.90	868.50	with MWE team regarding same (0.1). Email correspondence with MWE team and Debtors' counsel related to sale and auction process.
B130 11/12/22	Asset Disposition C. Gibbs	0.80	1,344.00	Receipt and review of multiple emails re status of various bids and auction/sale schedule.
B130 11/13/22	Asset Disposition S. Lutkus	0.80	908.00	Zoom conference with Debtors' professionals re: matters related to sale process (.7); follow-up e-mail correspondence with K. Going in connection with same (.1).
B130 11/13/22	Asset Disposition C. Gibbs	1.50	2,520.00	Conference phone call with Debtors' professionals re auction status update (0.7); receipt and review of multiple emails re same (0.3); receipt and review of draft APAs (0.5).
B130 11/14/22	Asset Disposition C. Gibbs	1.70	2,856.00	Receipt and review of multiple emails re status of negotiations on various offers for Debtors' assets (0.7); receipt and review of drafts of APA (0.5); conference phone call with Debtors' counsel and co-counsel re same (0.5).
B130 11/14/22	Asset Disposition K. Going	2.10	2,730.00	Conference call with C. Gibbs and Debtors' counsel regarding sales and APA revisions (.8); review revisions to APA in connection with sale to Foundry and de minimis asset sales (.7); conference



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/14/22	Asset Disposition S. Lutkus	3.70	4,199.50	with S. Lutkus regarding bid for CN Corpus Christi assets (.6). Prepare e-mail correspondence to sale sub-committee re: adjournment of auction (.5); conference in office with K. Going re: matters related to bid for CN Corpus Christi assets (.6); review relevant background materials in connection with same (1.4); e-mail correspondence to (.1), then zoom conference with (.3) Miller Buckfire team in connection with same; receipt and review of notice of winning bidder with respect to certain container assets (.2); receipt and review of N. Rowles summary of same to committee (.2); receipt and review of draft witness and exhibit list for hearing on sale of certain container assets (.2); multiple e-mail messages with D. Northrop in connection with same (.2).
B130 11/14/22	Asset Disposition N. Rowles	0.60	579.00	Participate in call with Miller Buckfire and MWE teams re potential sale transaction (.3); analyze notice of successful bidder for certain container assets (.3).
B130 11/14/22	Asset Disposition D. Northrop	0.60	384.00	Review Debtors' notice of adjournment of auction,

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Debtors' notice of successful bidder for certain container assets, notice of proposed order approving sale of certain container assets free and clear of all liens, claims, and encumbrances, and Debtors' witness and exhibit list for 11/16 sale hearing (0.4); e-mail correspondence with MWE team regarding same (0.2).
B130 11/14/22	Asset Disposition L. Foody	0.50	342.50	Update sale objection chart for K. Going (.2); update cure objection chart (.3).
B130 11/15/22	Asset Disposition L. Foody	0.60	411.00	Review of docket for additional sale and cure objections in connection with preparation of charts regarding same.
B130 11/15/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re auction status (0.6); conference calls with Debtor and UCC advisors re same (0.4).
B130 11/15/22	Asset Disposition D. Thomson	4.70	4,723.50	Call with S. Lutkus re: legal research in connection with bidding and auction issues (.3); research re: bidding and auction issues in connection with a bankruptcy sale (3.6); draft summary of research (.8).
B130 11/15/22	Asset Disposition K. Going	9.30	12,090.00	Conference with S. Lutkus regarding status of bids received for various Debtor assets (.5); prepare for (1.6)



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/15/22	Asset Disposition K. Going	0.60	780.00	and participate in King Mountain auction (7.2). Correspondence with MWE team regarding Bootstrap sale.
B130 11/15/22	Asset Disposition K. Going	2.80	3,640.00	Conference calls with Debtors and UCC advisors regarding auction of King Mountain assets (.4); e-mail correspondence with Debtors and bidders regarding auction of King Mountain assets (2.2); telephone conferences with J. Grogan and S. Lutkus (.1), then with D. Besikof and S. Lutkus (.1) regarding same.
B130 11/15/22	Asset Disposition D. Northrop	1.40	896.00	Assemble pleadings/materials for 11/16 sale hearing for K. Going (0.7); review Debtors' proposed agenda and amended proposed agenda for the 11/16 sale hearing (0.2); e-mail correspondence with MWE team regarding same (0.1); review Debtors' notice of continuation of sale hearing except with respect to sale of certain container assets, Debtors' notice of revised proposed order approving sale of certain container assets, and Creditor RK Mission Critical LLC's limited objection to proposed sale and reservation of lien rights (0.3); e-mail correspondence with MWE



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/15/22	Asset Disposition S. Lutkus	0.20	227.00	team regarding same (0.1). E-mail correspondence from/to D. Northrop re: matters related to preparation for November 16 sale hearing.
B130 11/15/22	Asset Disposition S. Lutkus	10.20	11,577.00	Conference in office with K. Going re: status of bids received for various Debtor assets (.5); multiple e-mail messages from/to Miller Buckfire team re: matters related to auction logistics (.4); zoom conference with Paul Hastings, Jefferies, Miller Buckfire and Haynes & Boone teams re: matters related to sale of Debtor interest in King Mountain assets (.4); telephone conferences with K. Going and J. Grogan (.1), then with K. Going and D. Besikof (.1) in connection with same; multiple e-mail messages to/from (.3) and multiple telephone conferences with (.3) D. Thomson re: research pertaining to matters relevant to upcoming auction; receipt and review of initial research results (.4) and e-mail correspondence with K. Going re: same (.1); e-mail correspondence from/to N. Rowles and K. Going re: ownership of containers sold to Crusoe Energy (.2); attendance at virtual auction



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/15/22	Asset Disposition N. Rowles	5.40	5,211.00	(7.2); e-mail summary to C. Gibbs and D. Azman re: results of same (.2). Multiple email correspondence with MWE and Miller Buckfire teams re bids and auction process (.5); phone conference with Debtors and MWE and Miller Buckfire teams re same (.4); participate in auction (partial) (4.5).
B130 11/16/22	Asset Disposition D. Thomson	2.60	2,613.00	Further legal research re: bidding and auction process issues (2.1); draft summary of research (.5).
B130 11/16/22	Asset Disposition D. Northrop	0.10	64.00	Review order approving sale of certain assets of Compute North LLC to Crusoe Energy Systems, LLC and e-mail correspondence with MWE team regarding same.
B130 11/16/22	Asset Disposition N. Rowles	0.30	289.50	Correspond with B. Schwartz of MB re Generate sale.
B130 11/16/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re status of sales of multiple assets (0.7); conference with co-counsel re sale hearing results (0.3).
B130 11/16/22	Asset Disposition K. Going	1.70	2,210.00	Review correspondence and APAs for additional asset sale processes (1.4); conference with C. Gibbs regarding outcome of sale hearing and issues going forward (.3).
B130 11/16/22	Asset Disposition S. Lutkus	4.10	4,653.50	E-mail messages from/to D. Thomson re: research



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				undertaken in connection with matters related to auction (.2); e-mail correspondence from D. Jiang (.1), then to Y. Song (.1) re: matters related to Generate sale documentation; telephone conference with Y. Song re: same (.2); review background documentation re: matters related to proposed sale of CN Corpus Christi assets (3.1); review Sunbelt Solomon reclamation claim in connection with same (.3); internal e-mail correspondence in connection with same (.1).
B130 11/17/22	Asset Disposition L. Foody	0.40	274.00	Update cure objection chart and sale objection chart.
B130 11/17/22	Asset Disposition D. Northrop	0.10	64.00	Review Nebraska Public Power District's amended objection to Debtors' assumption and assignment of contracts and cure amount in connection with proposed sale and e-mail correspondence with MWE team regarding same.
B130 11/17/22	Asset Disposition N. Rowles	0.70	675.50	Call with Debtors' counsel re sale of certain of Debtors' assets.
B130 11/17/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re status of bids for Debtors' assets (0.7); conference with co-counsel re same (0.3).
B130	Asset Disposition	5.40	6,129.00	E-mail correspondence from



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
11/17/22	S. Lutkus			Y. Song (.1) then D. Jiang (.1) re: committee member request for additional information in connection with Generate sale; participate in telephone conference with outside counsel to Debtors re: matters related to proposed Bootstrap sale (.7); review background documentation in preparation for and as a result of same (3.2); multiple conferences in office with (.2), then draft e-mail summary from (.2) K. Going re: same; multiple e-mail messages from/to N. Rowles re: draft summary to Committee of proposed Bootstrap sale (.3); receipt and review of NPPD amended objection to assumption/assignment of certain executory contracts (.4) and witness/exhibit list (.1); receipt and review of L. Foody updates to sale objection summary chart (.1).
B130 11/17/22	Asset Disposition K. Going	4.10	5,330.00	Call with outside counsel to Debtors regarding proposed Bootstrap sale (.7); review Bootstrap agreements (1.5); formulate strategy with respect to Bootstrap sale (.6); conferences with S. Lutkus regarding same (.2); conference with C. Gibbs regarding same (.3);



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/18/22	Asset Disposition K. Going	1.60	2,080.00	correspondence with Debtors' counsel and MWE team regarding Foundry sale (.8). Review (.5) and comment on (.6) Foundry sale agreement provisions; conference with S. Lutkus re: proposed Bootstrap sale (.5).
B130 11/18/22	Asset Disposition S. Lutkus	1.00	1,135.00	Receipt and review of draft committee witness/exhibit list for November 22 hearing (.1); e-mail correspondence from/to N. Rowles in connection with same (.1); receipt and review of debtors' witness/exhibit list (including attached exhibits) for November 22 hearing (.6); review Sunbelt Solomon objection to sale in connection with same (.2).
B130 11/18/22	Asset Disposition S. Lutkus	1.90	2,156.50	Telephone conference with K. Going re: matters related to proposed Bootstrap sale (.5); e-mail correspondence with C. Fiesel re: matters related to same (.2); review background materials in connection with same (1.0); multiple e-mail messages from/to K. Going re: matters related to same (.2).
B130 11/19/22	Asset Disposition D. Northrop	0.20	128.00	Review Debtors' notice of successful bidder (Foundry Digital LLC) for certain assets and notice of selected target contracts (0.1); e-mail correspondence with MWE



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/19/22	Asset Disposition N. Rowles	0.20	193.00	team regarding same (0.1). Review notice of successful bidder re: Foundry assets.
B130 11/20/22	Asset Disposition S. Lutkus	1.40	1,589.00	Receipt and review of revised asset purchase agreement in connection with proposed sale of certain assets to Foundry Digital (1.2); e-mail correspondence to/from K. Going in connection with matters related to same (.2).
B130 11/21/22	Asset Disposition K. Going	3.80	4,940.00	Review revisions to Foundry APA (1.8); call with Paul Hastings and other Debtor advisors regarding Foundry, US Bitcoin and Bootstrap sales/bids/proposals (.7); call with MWE and MB teams regarding sales (.4); conferences with S. Lutkus regarding Foundry APA (.3); e-mail correspondence with MWE team regarding issues in connection with proposed Bootstrap transaction (.6).
B130 11/21/22	Asset Disposition D. Thomson	5.00	5,025.00	Call with S. Lutkus re: Bootstrap facility and related issues (.3); review documents in connection with same (.4); follow-up call with S. Lutkus re: same (.3); legal research re: issues related to proposed Bootstrap transaction (2.0); further legal research re: issues related to proposed Bootstrap transaction (2.0).
B130	Asset Disposition	0.70	1,176.00	Prepare for (0.3) and attend

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
11/21/22	C. Gibbs			(0.4) call with MB team regarding Foundry sale, proposed Bootstrap sale.
B130 11/21/22	Asset Disposition C. Gibbs	1.80	3,024.00	Conference call with Debtor professionals re Foundry sale and status of other asset purchase offers (0.7); receipt and review of multiple emails re same (0.7); conference with K. Going re preparation for 11/22 sale hearing (0.4).
B130 11/21/22	Asset Disposition D. Northrop	1.60	1,024.00	Review Nebraska Public Power District's objection to adequate assurance of future performance by successful bidder (0.1); e-mail correspondence with MWE team regarding same (0.1); assemble materials/pleadings for C. Gibbs for 11/22 sale hearing (1.4).
B130 11/21/22	Asset Disposition S. Lutkus	3.30	3,745.50	Review background documentation relevant to Foundry APA (.9); multiple telephone conferences with K. Going in connection with same, preparation for call with Debtor advisors (.2, then .2); participate in zoom conference with Debtor advisors re: matters related to Foundry sale, proposed Bootstrap sale (.7); zoom conference with MWE and Miller Buckfire teams in connection with same (.4); follow up call with K. Going re:



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				same (.1); telephone conferences (3., then .3) with D. Thomson re: research in connection with proposed Bootstrap sale; e-mail correspondence with D. Thomson in connection with same (.2).
B130 11/21/22	Asset Disposition N. Rowles	1.10	1,061.50	Team call with Debtors' counsel and advisors re sales of Debtors' assets (.7); call with Miller Buckfire re same and re Committee update (.4).
B130 11/22/22	Asset Disposition C. Gibbs	2.00	3,360.00	Conference with Debtors counsel and co-counsel re Foundry sale issues (0.7); conference with K. Going re preparation for sale hearing (0.4); receipt and review of APA, declarations and proposed Order (0.9).
B130 11/22/22	Asset Disposition D. Northrop	1.10	704.00	Review R. Hamilton and D. Harvey declarations in support of Debtors' proposed sale of assets to Foundry Digital (0.1); e-mail correspondence with MWE team regarding same (0.1); update C. Gibbs materials/pleadings for 11/22 sale hearing (0.6); review Debtors' notices of filing of revised proposed order approving sale of assets to Foundry Digital (filed before and after the sale hearing) and e-mail correspondence with MWE team regarding same



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(0.2); review order approving sale of assets to Foundry Digital entered 11/22/2022 and e-mail correspondence with MWE team regarding same (0.1).
B130 11/22/22	Asset Disposition K. Going	2.80	3,640.00	Review and comment on Foundry proposed sale order (.8); discussions with PH regarding Foundry sale (.7); call with C. Gibbs regarding preparation for sale hearing (.4); conference with S. Lutkus regarding continued negotiation of Foundry sale order, key issues related to proposed Bootstrap sale (.5); email correspondence with MWE team regarding Foundry and Bootstrap sale issues (.4).
B130 11/22/22	Asset Disposition S. Lutkus	6.40	7,264.00	Review declarations in support of Foundry sale (.6); e-mail correspondence with Miller Buckfire re: same (.1); revise/finalize memorandum to committee re: analysis of Foundry lien (1.9); prepare e-mail summary to committee re: same, general Foundry sale update (.2); telephone conference with K. Going re: matters related to continued negotiation of Foundry sale order, key issues related to proposed Bootstrap sale (.5); multiple e-mail messages from/to K. Going, M. Micheli



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(Paul Hastings) and C. Gibbs re: matters related to continued negotiation of Foundry sale order (.4); receipt and review of final proposed sale order (.2); e-mail to committee in connection with same (.1); e-mail correspondence from/to C. Gibbs re: matters related to Debtor hearing exhibits (.3); telephone conference with D. Thomson re: research results in connection with key issue related to proposed sale of Bootstrap (.3); receipt and review of research summary/relevant case law in connection with same (1.7); e-mail summary of same to K. Going (.1).
B130 11/22/22	Asset Disposition D. Thomson	3.60	3,618.00	Legal research re: key issue related to proposed sale of Bootstrap (1.6); draft summary of research (1.7); call with S. Lutkus re: same (.3).
B130 11/23/22	Asset Disposition D. Northrop	0.10	64.00	Review fully executed Foundry Digital APA dated as of 11/19/2022, including all schedules thereto.
B130 11/23/22	Asset Disposition K. Going	2.50	3,250.00	Conference with S. Lutkus in preparation for scheduled call with counsel to Corpus Christi Energy Park re: offer in connection with proposed



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/23/22	Asset Disposition S. Lutkus	2.00	2,270.00	contract sale (.5); review relevant documents in preparation for call with Bootstrap counsel (.8); participate in call with Bootstrap counsel (.9); follow-up call with S. Lutkus regarding same (.3). Telephone conference with K. Going in preparation for scheduled call with counsel to Corpus Christi Energy Park re: offer in connection with proposed contract sale, key issues and work streams related to same (.5); participate in telephone conference with T. Hornbaker and M. Castillo re: Corpus Christi Energy Park offer related to proposed purchase of project contract (.9); follow up call with K. Going in connection with same (.3); follow up e-mail from T. Hornbaker in connection with same (.1); e-mail correspondence from/to D. Northrop re: matters related to receipt of compiled Foundry asset purchase agreement (.2).
B130 11/25/22	Asset Disposition C. Gibbs	1.00	1,680.00	Review of emails re status of asset sales (0.5); conference call with Debtors' counsel re same (0.5).
B130	Asset Disposition	0.40	256.00	Review Debtors' notice of



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
11/25/22	D. Northrop			successful bidder for JV assets, notice of filing of proposed order approving sale of JV assets to US Data King Mountain LLC and R. Hamilton and D. Harvey declarations in support of the sale (0.3); e-mail correspondence with MWE team regarding same (0.1).
B130 11/26/22	Asset Disposition S. Lutkus	2.40	2,724.00	Receipt and review of documentation (notice of successful bidder, proposed sale order, declarations in support of sale) filed in connection with King Mountain sale.
B130 11/27/22	Asset Disposition C. Gibbs	0.30	504.00	Receipt and review of pleadings for asset sale hearing.
B130 11/28/22	Asset Disposition L. Foody	0.50	342.50	Update cure objection chart to reflect new filings/objections.
B130 11/28/22	Asset Disposition C. Gibbs	1.30	2,184.00	Receipt and review of multiple emails re status of sale to US Bitcoin and re terms of proposed order (0.6); e-mail correspondence with S. Lutkus re same (0.4); receipt and review of multiple emails re Bootstrap settlement (0.3).
B130 11/28/22	Asset Disposition D. Northrop	0.10	64.00	E-mail correspondence with C. Gibbs regarding Debtors' proposed order approving sale of JV assets.
B130 11/28/22	Asset Disposition N. Rowles	0.20	193.00	Review notice of successful bidder for JV assets and correspondence re same.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/28/22	Asset Disposition K. Going	0.50	650.00	Correspondence with Debtors' counsel regarding Bootstrap/proposed purchase of project contract.
B130 11/28/22	Asset Disposition K. Going	0.80	1,040.00	Prepare for (.3) and call (.3) with T. Hornbaker, et al. regarding Bootstrap resolution; follow up call with S. Lutkus regarding same (.2).
B130 11/28/22	Asset Disposition S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Northrop in connection with compilation of documentation related to upcoming sale hearing.
B130 11/28/22	Asset Disposition S. Lutkus	2.50	2,837.50	Telephone conference with K. Going, T. Hornbaker, and M. Castillo in connection with ongoing negotiations surrounding Corpus Christi Energy Park offer in connection with proposed purchase of project contract (.3); follow up call with K. Going in connection with same (.2); review proposed order approving King Mountain sale, including all exhibits (1.8); e-mail correspondence from/to C. Gibbs in connection with same (.2).
B130 11/29/22	Asset Disposition C. Gibbs	1.20	2,016.00	Conference with co-counsel and Debtors' counsel regarding preparation for sale hearing to USBTC and status of Bootstrap settlement (0.9); receipt and review of e-mails



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 11/29/22	Asset Disposition K. Going	0.70	910.00	regarding same (0.3). Conference with S. Lutkus regarding Bootstrap proposal (.4); e-mail correspondence with MWE team and Debtors' counsel regarding same (.3).
B130 11/29/22	Asset Disposition S. Lutkus	2.20	2,497.00	Telephone conference with J. Grogan re: matters related to ongoing negotiations with Corpus Christi Energy Park in connection with offer for purchase of project contract (.4); follow up call with K. Going re: same (.4); prepare draft e-mail to counsel to Corpus Christi Energy Park re: matters related to same (.5); review revisions to proposed sale order in connection with upcoming hearing on proposed sale of Debtor interest in King Mountain facility (.6); e-mail correspondence from/to C. Gibbs re: same (.2); e-mail correspondence to committee re: same (.1).
B130 11/29/22	Asset Disposition D. Northrop	0.50	320.00	Review Debtors' revised proposed order approving sale of certain joint venture assets to U.S. Data King Mountain LLC, Debtor's corrected revised proposed order, and so-entered order approving sale of certain joint venture assets to U.S. Data King Mountain LLC (0.3);



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				e-mail correspondence with MWE team regarding same (0.2).
B130 11/30/22	Asset Disposition B. Hoffmann	0.20	327.00	Correspondence with MWE team re status of asset sales.
B130 11/30/22	Asset Disposition K. Going	0.80	1,040.00	Correspondence with counsel for Bootstrap regarding settlement/offer to purchase.
B130 11/30/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails re status of Bootstrap offer.
		210.20	254,300.50	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B140 11/01/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of hearing on motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
B140 11/03/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review new docket entry adjourning 11/7/2022 status conference regarding Debtors' stay enforcement motion against NextEra Energy and e-mail correspondence with MWE team regarding same.
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	4.30	4,321.50	Call with S. Lutkus re: objection to lift-stay motion (.1); review Shirole motion to lift stay (.3); draft committee objection to lift-stay motion (3.7); correspond with S. Lutkus re: same (.1); revise lift-stay objection per comments from S. Lutkus (.1).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	2.30	2,610.50	Multiple telephone conferences with K. Going re: employee motion for stay relief (.2); multiple e-mail messages to/from (.3), then telephone conference with (.1) D. Thomson in connection with objection to same; receipt of/revisions to draft objection (.7); e-mail correspondence with committee re: same (.1); multiple e-mail messages to C. Gibbs in connection with



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				filing of same (.2); multiple e-mail messages to/from D. Northrop re: finalization, filing, and service of same (.3); review local and complex chapter 11 guidelines in connection with service (.2); final review of objection to lift stay motion (.2).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.40	256.00	Finalize UCC objection to motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors for filing (0.1); file UCC objection (0.2); serve UCC objection on counsel for R. Shirole (0.1).
B140 11/09/22	Relief from Stay/Adequate Protection Proceedings K. Going	0.20	260.00	Telephone conferences with S. Lutkus regarding employee motion for stay relief.
B140 11/10/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review docket entry regarding rescheduling of motion of R. Shirole for relief from the automatic stay to continue litigation against certain Debtors for filing (0.1); review notice of re-scheduled hearing regarding motion of R. Shirole and e-mail correspondence with MWE team regarding same (0.1).
B140 11/18/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.70	794.50	Receipt and review of US Digital Texas' motion for relief from stay.
B140	Relief from	0.50	320.00	Review motion for relief from



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
11/18/22	Stay/Adequate Protection Proceedings D. Northrop			stay to recover equipment, terminate contract and for other relief filed by US Digital Texas (0.2); e-mail correspondence with MWE team regarding the motion's failure to comply with the applicable local rules governing motions for relief from stay (0.3).
B140 11/22/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review motion for relief from stay to recover equipment, terminate contract and for other relief filed by US Digital Texas on 11/18 and docket entries subsequent to 11/18 to determine whether a hearing has been set on the motion, and e-mail correspondence with N. Rowles regarding same.
B140 11/30/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of hearing on US Digital Texas's motion for relief from stay and e-mail correspondence with MWE team regarding same.
		9.00	8,946.50	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/01/22	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,021.50	Telephone conference with N. Rowles re: matters related to preparation for upcoming committee meeting (.5); zoom conference with Miller Buckfire and MWE teams in preparation for upcoming committee meeting (.4).
B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	2.10	2,026.50	Revise minutes from 10/26/22 and 10/28/22 Committee meetings (1.6); teleconference with S. Lutkus re 11/2/22 Committee meeting (.5).
B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	1.10	1,061.50	Draft email update for Committee regarding minutes, Generate sale, 341 meeting, and adjourned auction (.6); participate in call with MWE and Miller Buckfire in connection with same (.4); correspond with K. Going re same (.1).
B150 11/01/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Prepare for (.4) and attend (.4) call with MB to prepare for UCC meeting and general update.
B150 11/01/22	Mtgs/Communications w/Creditor D. Thomson	1.50	1,507.50	Call with S. Lutkus re: 341 meeting (.1); draft summary of 341 meeting for committee (1.3); correspond with S. Lutkus re: same (.1).
B150 11/01/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	Attend meeting with MWE and Miller Buckfire teams in preparation for weekly Committee meeting (.4);



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/01/22	Mtgs/Communications w/Creditor N. Rowles	0.10	96.50	conference with N. Rowles regarding preparations for 11/2 Committee meeting (.1). Phone conference with L. Foody re: preparations for 11/2 Committee call.
B150 11/02/22	Mtgs/Communications w/Creditor L. Foody	1.00	685.00	Prepare for (.1) and attend UCC weekly meeting (.9).
B150 11/02/22	Mtgs/Communications w/Creditor K. Going	2.20	2,860.00	Prepare for (1.3) and conduct weekly UCC meeting (.9).
B150 11/02/22	Mtgs/Communications w/Creditor S. Lutkus	2.10	2,383.50	Prepare for (.8) and attend (.9) regular weekly committee meeting; receipt and review of Miller Buckfire liquidity and sale update materials in connection with same (.4).
B150 11/02/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Correspond with Committee re: sale and liquidity updates from BRG (.3); correspond with L. Foody re: same (.2).
B150 11/03/22	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,475.50	Telephone conference with Miller Buckfire team in preparation for regular weekly call with Debtors' advisors (.3); participate in regular weekly call with Debtors' advisors (1.0).
B150 11/07/22	Mtgs/Communications w/Creditor L. Foody	4.00	2,740.00	Draft/revise UCC minutes.
B150 11/07/22	Mtgs/Communications w/Creditor S. Lutkus	4.40	4,994.00	Prepare e-mail summary to committee re: Debtors' amended schedules and SOFAs (.2); review amended schedules and SOFAs (3.8)



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/08/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	and commence preparation of outline for 341 meeting in connection with same (.4). Revise minutes of 11.2.22 UCC meeting (.4); e-mail correspondence with N. Rowles re: same (.1).
B150 11/08/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	Prepare for (.1) and attend weekly Committee advisor call in preparation for weekly Committee call (.7).
B150 11/08/22	Mtgs/Communications w/Creditor N. Rowles	1.10	1,061.50	Revise minutes from 11.2.22 Committee meeting.
B150 11/08/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Email Committee re: 11.2.22 meeting minutes and case updates (.6); correspond with S. Lutkus and L. Foody re same (.2).
B150 11/08/22	Mtgs/Communications w/Creditor S. Lutkus	5.50	6,242.50	Continue preparation of outline for 341 meeting in connection with Debtor amendment of schedules and SOFAs (1.6); telephone conference with K. Going re: customer issues related to same (.6); e-mail correspondence with D. Thomson re: matters related to attendance at adjourned 341 meeting (.2); telephone conference with counsel to customer re: customer-specific issues related to schedules/statements and sale process (.5); review



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				background materials in connection with same (1.3); telephone conference with K. Going re: matters for discussion with Miller Buckfire, committee meeting agenda (.2); zoom conference with Miller Buckfire team in preparation for upcoming committee meeting, auction (.7); follow up call with K. Going in connection with matters related to same (.2); multiple e-mail messages from/to N. Rowles re: draft committee meeting agenda (.2).
B150 11/08/22	Mtgs/Communications w/Creditor K. Going	0.40	520.00	Telephone conference with S. Lutkus (2x) re: call with Miller Buckfire in preparation for weekly Committee call and committee meeting agenda.
B150 11/09/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	Prepare for (.1) and attend weekly UCC call (.7).
B150 11/09/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Participate in weekly call with Committee and MWE team (.7); email correspondence with Committee re Miller Buckfire sale and liquidity updates (.1).
B150 11/09/22	Mtgs/Communications w/Creditor K. Going	3.00	3,900.00	Prepare for UCC meeting (1.8); lead UCC meeting (.7); call with UCC member regarding sale process and Atlas (.4); call with S. Lutkus regarding review of Debtors'



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/09/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	schedules and statements and preparation for adjourned 341 meeting of creditors (.1). Receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); attend regular weekly committee meeting (.7); receipt and review of minutes of November 2 committee meeting (.4); telephone conference with K. Going re: matters related to continued review of Debtors' schedules and statements in connection with preparation for adjourned 341 meeting of creditors (.1).
B150 11/10/22	Mtgs/Communications w/Creditor C. Gibbs	0.60	1,008.00	Attend weekly call with Debtors' advisors (partial) (0.6).
B150 11/10/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	E-mail correspondence to/from (.2), then multiple telephone conferences with (.6) D. Thomson re: matters related to Debtors' amended schedules and statements under review in connection with preparation for section 341 meeting of creditors; receipt and review of background documentation in connection with same (.2).
B150 11/13/22	Mtgs/Communications w/Creditor S. Lutkus	2.20	2,497.00	Continue review of Debtors' unredacted schedules in connection with preparation for adjourned meeting of



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				creditors under Bankruptcy Code Section 341.
B150 11/14/22	Mtgs/Communications w/Creditor L. Foody	2.90	1,986.50	Draft minutes from 11.9.22 UCC meeting.
B150 11/14/22	Mtgs/Communications w/Creditor D. Thomson	1.40	1,407.00	Review unredacted schedules and statements from Epiq (.3); call with S. Lutkus re: schedules and 341 meeting (.5); prepare for adjourned 341 meeting (.5); attend adjourned 341 meeting (.1).
B150 11/14/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	Telephone conference with D. Thomson re: matters related to preparation for 341 meeting of creditors (.5); e-mail correspondence from K. Going (.1), then U.S. Trustee (.1) in connection with matters related to adjournment of 341 meeting; attendance at adjourned 341 meeting (.1); e-mail correspondence to committee summarizing same (.2).
B150 11/14/22	Mtgs/Communications w/Creditor D. Northrop	0.10	64.00	Review notice of continued section 341 meeting of creditors filed by the U.S. Trustee and e-mail correspondence with MWE team regarding same.
B150 11/14/22	Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Draft email summary to Committee regarding successful bidder for certain container assets.
B150 11/15/22	Mtgs/Communications w/Creditor	0.60	780.00	Correspondence with Committee regarding sale

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/15/22	K. Going Mtgs/Communications w/Creditor	0.80	1,040.00	process. Attend weekly call with Miller Buckfire in preparation for weekly Committee call.
B150 11/15/22	K. Going Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Receipt and review of draft committee meeting agenda (.1); e-mail correspondence from/to N. Rowles in connection with same (.1).
B150 11/15/22	Mtgs/Communications w/Creditor N. Rowles	1.90	1,833.50	Revise minutes from 11.9.22 Committee meeting (1.0); draft agenda for 11.15.22 Committee meeting (.6); correspond with S. Lutkus and K. Going re same (.3).
B150 11/16/22	Mtgs/Communications w/Creditor L. Foody	2.10	1,438.50	Attend 11.16.22 UCC meeting (1.0); draft minutes of UCC meeting (1.1).
B150 11/16/22	Mtgs/Communications w/Creditor N. Rowles	2.30	2,219.50	Prepare agenda for (1.3) and participate in weekly Committee meeting (1.0).
B150 11/16/22	Mtgs/Communications w/Creditor C. Gibbs	0.50	840.00	Attend weekly UCC call (partial).
B150 11/16/22	Mtgs/Communications w/Creditor K. Going	3.40	4,420.00	Prepare for UCC meeting (1.1); lead UCC meeting (1.0); follow-up e-mail correspondence with creditors re: same (1.3).
B150 11/16/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Receipt and review of N. Rowles draft of agenda for committee meeting (.3); receipt and review of Miller Buckfire materials for circulation to committee (.3); attendance at regular weekly



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				committee meeting (1.0); review e-mail correspondence from K. Going relevant to upcoming adjourned meeting of creditors re: ongoing discussions with Debtors in connection with additional necessary amendments to schedules (.3).
B150 11/17/22	Mtgs/Communications w/Creditor N. Rowles	0.20	193.00	Correspond with MWE team and B. Renken re: 341 meeting.
B150 11/17/22	Mtgs/Communications w/Creditor D. Thomson	1.00	1,005.00	Correspond with N. Rowles re: 341 meeting (.1); call with S. Lutkus re: same (.1); prepare for 341 meeting (.3); attend adjourned 341 meeting (.5).
B150 11/17/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Participate in regular weekly zoom call with Debtors' counsel (.7); e-mail correspondence from/to N. Rowles re: matters related to upcoming 341 meeting of creditors (.2); telephone conference with D. Thomson in connection with same (.1); telephonic attendance at 341 meeting of creditors (.5); prepare e-mail summary of same for distribution to committee (.4).
B150 11/17/22	Mtgs/Communications w/Creditor N. Rowles	1.40	1,351.00	Draft email to Committee re sale of certain of Debtors' assets and Committee recommendation with respect to the sale (1.3); correspond with K. Going and S. Lutkus re



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/18/22	Mtgs/Communications w/Creditor L. Foody	1.00	685.00	same (.1). Revise 11.16.22 UCC meeting minutes.
B150 11/18/22	Mtgs/Communications w/Creditor K. Going	1.20	1,560.00	Correspondence with creditors regarding claims and customer issues.
B150 11/18/22	Mtgs/Communications w/Creditor S. Lutkus	0.10	113.50	E-mail correspondence with committee member in connection with matters related to proposed Bootstrap sale.
B150 11/20/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Receipt and review of/revisions to draft correspondence to committee re: general case status update (.6); e-mail correspondence from/to N. Rowles related to same (.1).
B150 11/20/22	Mtgs/Communications w/Creditor N. Rowles	1.00	965.00	Draft update email to Committee re Crusoe sale order, Foundry sale, and proof of claim deadline (.9); email correspondence with S. Lutkus re same (.1).
B150 11/21/22	Mtgs/Communications w/Creditor L. Foody	3.00	2,055.00	Draft UCC meeting minutes.
B150 11/21/22	Mtgs/Communications w/Creditor N. Rowles	0.20	193.00	Correspond with Committee re case updates, cancellation of weekly meeting.
B150 11/22/22	Mtgs/Communications w/Creditor L. Foody	0.50	342.50	Revise UCC minutes pursuant to N. Rowles' comments.
B150 11/22/22	Mtgs/Communications w/Creditor	0.80	1,040.00	Correspondence with creditors regarding claims



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/22/22	K. Going Mtgs/Communications w/Creditor K. Going	0.50	650.00	issues. Review (.2) and comment on (.3) update e-mail to UCC regarding sale hearing held on 11/22.
B150 11/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.40	454.00	Receipt and review of draft update to committee in lieu of regular weekly meeting (.3); e-mail correspondence with N. Rowles in connection with same (.1).
B150 11/22/22	Mtgs/Communications w/Creditor N. Rowles	1.20	1,158.00	Draft revisions to minutes from 11/16/22 Committee meeting (1.0); email L. Foody and S. Lutkus re same (.2).
B150 11/22/22	Mtgs/Communications w/Creditor N. Rowles	1.30	1,254.50	Draft email update to Committee regarding case updates (1.1); correspond with S. Lutkus re same (.2).
B150 11/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters for report to committee following sale hearing.
B150 11/23/22	Mtgs/Communications w/Creditor S. Lutkus	1.20	1,362.00	Prepare draft e-mail to Paul Hastings team re: matters related to committee counsel call with counsel to Corpus Christi Energy Park in connection with proposed purchase of project contract, additional agenda items for proposed adjourned regular weekly Committee-Debtor advisor call (1.1); telephone conference with K. Going in connection with same (.1).
B150	Mtgs/Communications	0.10	130.00	Conference with S. Lutkus

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
11/23/22	w/Creditor K. Going			regarding agenda for adjourned weekly Debtor-Committee advisor call.
B150 11/25/22	Mtgs/Communications w/Creditor K. Going	2.30	2,990.00	Prepare for status update call with Debtors (1.0); conference with S. Lutkus regarding same, matters to be considered on call with Debtors' advisors (.3); participate in update call with Debtors (1.0).
B150 11/25/22	Mtgs/Communications w/Creditor K. Going	0.30	390.00	Review UCC update (.2) and revise (.1) same.
B150 11/25/22	Mtgs/Communications w/Creditor S. Lutkus	1.60	1,816.00	Telephone conference with K. Going re: matters for discussion with Debtor advisors (.3); participate in regular weekly update call with Debtor advisors (1.0); follow up call with K. Going re: matters to report to committee in connection with same (.1); prepare e-mail update to committee re: Debtors' filed plan and disclosure statement, hearing date re: same (.2).
B150 11/26/22	Mtgs/Communications w/Creditor S. Lutkus	1.00	1,135.00	Finalize memorandum to committee prepared in connection with King Mountain sale re: matters related to NextEra Note (.6) and e-mail same to sale subcommittee (.1); prepare e-mail summary of publicly



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				filed documentation relating to King Mountain sale to committee (.3).
B150 11/29/22	Mtgs/Communications w/Creditor L. Foody	0.60	411.00	Attend UCC weekly advisors meeting in preparation for weekly UCC call.
B150 11/29/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Attend call with Miller Buckfire in preparation for 11/30/22 Committee call (.6); draft agenda re same and circulate to Committee (.3).
B150 11/29/22	Mtgs/Communications w/Creditor S. Lutkus	0.90	1,021.50	Zoom meeting with Miller Buckfire team, K. Going, N. Rowles and L. Foody re: matters for discussion at upcoming regular weekly committee meeting (.6); receipt and review of draft e-mail agenda for regular weekly committee meeting (.2); e-mail correspondence from/to N. Rowles in connection with same (.1).
B150 11/30/22	Mtgs/Communications w/Creditor K. Going	1.30	1,690.00	Prepare for weekly UCC meeting.
B150 11/30/22	Mtgs/Communications w/Creditor K. Going	1.30	1,690.00	Lead weekly UCC meeting.
B150 11/30/22	Mtgs/Communications w/Creditor S. Lutkus	1.30	1,475.50	Receipt and review of Miller Buckfire materials prepared for distribution to committee (.3); attendance at regular weekly committee meeting (1.0).
B150 11/30/22	Mtgs/Communications w/Creditor	1.00	965.00	Participate in weekly Committee meeting.

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 11/30/22	N. Rowles Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Review NextEra financing summary and updates to Committee in connection with asset sales.
B150 11/30/22	Mtgs/Communications w/Creditor L. Foody	4.30	2,945.50	Prepare agenda and notes for weekly UCC meeting, as requested by D. Azman (.8); attend UCC meeting (1.0); draft minutes of 11.30.2022 UCC meeting (2.5).
		96.40	99,445.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 11/01/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on Generate sale (.2); review revised sale order in connection with/preparation for same (.3).
B155 11/01/22	Court Hearings K. Going	0.40	520.00	Prepare for (.2) and participate in (.2) continued sale hearing.
B155 11/01/22	Court Hearings C. Gibbs	0.50	840.00	Prepare for (0.3) and attendance at (0.2) continued sale hearing re Generate bid and APA.
B155 11/02/22	Court Hearings K. Going	0.70	910.00	Prepare for (.5) and participate in emergency status conference (.2).
B155 11/16/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on sale of Crusoe assets for purpose of providing update to Committee.
B155 11/16/22	Court Hearings S. Lutkus	1.20	1,362.00	Prepare summary of matters relevant to hearing per C. Gibbs request (.5); attendance at sale hearing (.5); multiple e-mail messages from/to D. Northrop re: entry of electronic appearances in connection with same (.2).
B155 11/16/22	Court Hearings K. Going	1.80	2,340.00	Prepare for hearing on sale of containers to Crusoe (1.3); attend sale hearing (.5).
B155 11/21/22	Court Hearings K. Going	2.20	2,860.00	Prepare for hearing on Foundry sale (.9), including reviewing and commenting on proposed order (.9); conference with C. Gibbs regarding preparation for 11/22 hearing (.4).



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 11/21/22	Court Hearings S. Lutkus	4.00	4,540.00	Multiple e-mail messages from/to D. Northrop re: preparation of materials in connection with upcoming sale hearing (.3); review relevant docket entries and background documentation in connection with same (.2); prepare Foundry sale hearing outline (3.5).
B155 11/22/22	Court Hearings C. Gibbs	1.80	3,024.00	Prepare for (.6) and attend sale hearing (1.2).
B155 11/22/22	Court Hearings S. Lutkus	1.40	1,589.00	Multiple e-mail messages to/from D. Northrop re: matters related to preparation of materials for upcoming court hearing (.2); telephonic attendance at Foundry sale hearing (1.2).
B155 11/22/22	Court Hearings N. Rowles	0.70	675.50	Attend hearing on sale of container assets to Foundry Digital (partial).
B155 11/22/22	Court Hearings K. Going	1.70	2,210.00	Prepare for (.5) and participate in sale hearing (1.2).
B155 11/29/22	Court Hearings C. Gibbs	1.00	1,680.00	Prepare for (0.5) and attend sale hearing (0.5).
B155 11/29/22	Court Hearings K. Going	1.80	2,340.00	Prepare for US Bitcoin sale hearing (1.3); participate in sale hearing (.5).
B155 11/29/22	Court Hearings N. Rowles	0.50	482.50	Attend hearing on approval of sale of JV assets for purpose of providing Committee update.
B155 11/29/22	Court Hearings S. Lutkus	0.50	567.50	Attendance at hearing re: sale of debtor interest in King Mountain project.

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
		21.20	26,905.50	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/25/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence to/from N. Rowles in connection with MWE retention application.
B160 11/01/22	Fee/Employment Applications N. Rowles	2.10	2,026.50	Revise MWE retention application (2.0); phone conference with L. Foody re: same (.1).
B160 11/01/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence (2x) with N. Rowles regarding whether a hearing date must be set for the Committee's professionals' retention applications and regarding service of Committee's professionals' retention applications pursuant to L.R. 2014-1.
B160 11/01/22	Fee/Employment Applications L. Foody	0.10	68.50	Conference with N. Rowles regarding preparation of MWE retention application.
B160 11/02/22	Fee/Employment Applications D. Northrop	2.80	1,792.00	Review/analyze provisions of Local Bankruptcy Rule 2014-1 governing service of nunc pro tunc professional retention applications (0.3); review affidavit of service for Debtors' professional retention applications (0.2); e-mail correspondence with N. Rowles regarding service of Committee retention applications (0.5); research/analyze case law regarding nunc pro tunc professional retention



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				applications in the Northern, Southern and Western Districts of Texas (1.0); e-mail correspondence with N. Rowles regarding same (0.3); review general orders for the U.S. Bankruptcy Court for the S.D. Tex. for orders governing the service of professional retention applications (0.2); e-mail correspondence with N. Rowles regarding same and provisions of order granting complex case treatment in the Compute North Holdings, Inc., et al. case (0.3).
B160 11/02/22	Fee/Employment Applications N. Rowles	1.00	965.00	Research in connection with MWE retention application and nunc pro tunc retention (.6); correspond with D. Northrop re same (.4).
B160 11/03/22	Fee/Employment Applications S. Lutkus	3.40	3,859.00	Review/revise draft MWE retention application (2.4); multiple e-mail messages to/from N. Rowles in connection with same (.3); review applicable rules and guidelines in connection with N. Rowles e-mail re: service matters related to same (.3); multiple e-mail messages from/to N. Rowles and D. Northrop in connection with same (.2); e-mail correspondence (.1), then conference in office (.1) with K. Going in connection with



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/03/22	Fee/Employment Applications N. Rowles	1.00	965.00	matters related to Miller Buckfire engagement letter. Correspondence with S. Lutkus and D. Northrop re: MWE and MB retention applications, including service issues in connection with same (.4); research in connection with same (.6).
B160 11/03/22	Fee/Employment Applications D. Northrop	0.20	128.00	Prepare MWE first monthly fee statement.
B160 11/03/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus and N. Rowles regarding issues relating to service of MWE retention application.
B160 11/03/22	Fee/Employment Applications K. Going	0.10	130.00	Conference with S. Lutkus regarding MB engagement letter.
B160 11/04/22	Fee/Employment Applications S. Lutkus	6.10	6,923.50	Finalize MWE draft retention application (2.6); multiple internal e-mail messages in connection with same (.2); review Miller Buckfire draft application and engagement letter (1.7); minor revisions to same (.4); multiple e-mail messages to/from Miller Buckfire team in connection with same (.4); compile documentation for committee chair review and execution (.4); prepare instructional e-mail summaries to committee chair in connection with same (.4).



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/04/22	Fee/Employment Applications N. Rowles	0.40	386.00	Correspond with S. Lutkus and D. Northrop re MWE retention app (.1); research re same (.2); teleconference with D. Northrop re same (.1).
B160 11/04/22	Fee/Employment Applications D. Northrop	0.70	448.00	Review Gibbs declaration in support of MWE retention application (0.1); e-mail correspondence with S. Lutkus, N. Rowles, et al. regarding disclosures contained in the Gibbs declaration regarding expenses that are passed on to firm clients (0.6).
B160 11/07/22	Fee/Employment Applications K. Going	1.70	2,210.00	Review final draft of MWE retention papers (.8); correspondence with UCC chair regarding same (.3); e-mail correspondence (.4) and telephone conference (.2) with S. Lutkus regarding MWE and MB retention.
B160 11/07/22	Fee/Employment Applications S. Lutkus	2.10	2,383.50	Telephone conference with A. Carty (Brown Rudnick) re: committee chair signature to retention application documents (.1); multiple telephone conferences with K. Going in connection with same (.2); telephone conference with D. Northrop re: preparation of signature pages via DocuSign (.1); prepare documentation for circulation to committee chair (.3); e-mail messages from/to



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(.3), then telephone conference with (.1) committee chair re: same; e-mail correspondence to/from C. Gibbs re: Gibbs declaration in support of retention application (.2); receipt and review of finalized MWE retention application (.3); e-mail correspondence with D. Northrop re: same (.2); internal e-mail correspondence re: filing of retention application (.1); e-mail correspondence with D. Alexander (Miller Buckfire) re: matters related to finalization of Miller Buckfire retention application (.2).
B160 11/07/22	Fee/Employment Applications N. Rowles	0.20	193.00	Correspond with S. Lutkus re MWE and Miller Buckfire retention applications.
B160 11/07/22	Fee/Employment Applications D. Northrop	0.70	448.00	Telephone conference with S. Lutkus regarding execution of the Committee's applications to retain MWE and MB by the Committee chair using DocuSign (0.1); arrange for the MWE and MB retention applications to be sent to A. Genoot for execution using DocuSign (0.1); finalize Committee application to retain MWE as counsel, proposed order, Gibbs and Genoot declarations in support of application, and



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				certificate of service for filing and service (0.3); file Committee application to retain MWE as counsel and all ancillary documents on the ECF case docket (0.2).
B160 11/07/22	Fee/Employment Applications D. Northrop	1.10	704.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/08/22	Fee/Employment Applications D. Northrop	2.00	1,280.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/08/22	Fee/Employment Applications S. Lutkus	0.30	340.50	E-mail correspondence from J. D'Amico re: comments to revised draft Miller Buckfire retention application (.1); e-mail correspondence to/from D. Alexander re: same (.1); e-mail correspondence with K. Going re: same (.1).
B160 11/09/22	Fee/Employment Applications D. Northrop	0.90	576.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/10/22	Fee/Employment Applications C. Gibbs	0.40	672.00	Review of draft Miller Buckfire retention application.
B160 11/10/22	Fee/Employment Applications S. Lutkus	1.90	2,156.50	E-mail correspondence from/to Miller Buckfire team in connection with finalization of retention application (.2); revisions to draft retention application in accordance with same (1.2); multiple e-mail messages to/from D. Northrop in connection with finalization and filing of same (.3); review final retention application for



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/10/22	Fee/Employment Applications D. Northrop	1.20	768.00	filing (.2). Draft certificate of service for MB retention application (0.2); finalize MB retention application for filing on the ECF case docket (0.2); e-mail correspondence with S. Lutkus regarding service of MB retention application and revision to certificate of service for same (0.2); revise certificate of service for MB retention application (0.3); file MB retention application (0.2); serve same (0.1).
B160 11/11/22	Fee/Employment Applications D. Northrop	0.40	256.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/17/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE first monthly fee statement.
B160 11/18/22	Fee/Employment Applications N. Rowles	0.40	386.00	Review UST comments to MWE and MB retention applications (.3); email S. Lutkus and D. Northrop re same (.1).
B160 11/18/22	Fee/Employment Applications S. Lutkus	1.10	1,248.50	Receipt and review of U.S. Trustee comments to MWE and Miller Buckfire retention applications (.4); e-mail correspondence from/to K. Going in connection with same (.2); multiple e-mail messages from/to N. Rowles re: matters related to same (.4); e-mail correspondence



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/18/22	Fee/Employment Applications D. Northrop	0.10	64.00	with Miller Buckfire team re: same (.1). Review e-mail correspondence from the U.S. Trustee regarding comments to MWE and MB retention applications and e-mail correspondence with N. Rowles regarding deadlines to objection to MWE and MB retention applications.
B160 11/19/22	Fee/Employment Applications S. Lutkus	0.20	227.00	E-mail correspondence from/to C. Gibbs re: matters related to U.S. Trustee comments to MWE retention application.
B160 11/21/22	Fee/Employment Applications S. Lutkus	0.40	454.00	Receipt and review of proposed MWE and Miller Buckfire retention orders edited in accordance with U.S. Trustee comments to same (.3); e-mail correspondence to J. Ruff re: same (.1).
B160 11/21/22	Fee/Employment Applications N. Rowles	1.00	965.00	Revise orders on MWE and Miller Buckfire fee applications in accordance with UST comments (.8); correspond with S. Lutkus re same (.2).
B160 11/22/22	Fee/Employment Applications D. Northrop	1.40	896.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/23/22	Fee/Employment Applications D. Northrop	0.40	256.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/25/22	Fee/Employment Applications D. Northrop	7.00	4,480.00	Prepare MWE first monthly fee statement, including exhibits thereto.

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/28/22	Fee/Employment Applications D. Northrop	1.70	1,088.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/28/22	Fee/Employment Applications N. Rowles	0.80	772.00	Draft certificates of counsel re MWE and Miller Buckfire retention applications (.7); correspond with S. Lutkus re same (.1).
B160 11/28/22	Fee/Employment Applications D. Thomson	0.20	201.00	Correspond with D. Northrop re: exhibits to MWE first monthly fee statement.
B160 11/28/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop in connection with matters related to preparation of monthly fee statement.
B160 11/29/22	Fee/Employment Applications C. Gibbs	0.30	504.00	Review certificates of counsel for MWE and Miller Buckfire retention applications.
B160 11/29/22	Fee/Employment Applications N. Rowles	1.20	1,158.00	Revise certificates of counsel re MWE and Miller Buckfire retention applications (.8); finalize MWE certificate of counsel for filing (.2); teleconference with D. Northrop re same (.1); correspond with S. Lutkus and C. Gibbs re same (.1).
B160 11/29/22	Fee/Employment Applications S. Lutkus	0.60	681.00	Receipt and review of draft certificates of no objection, then certificates of counsel in connection with MWE and Miller Buckfire retention applications (.2); analysis of complex chapter 11 case procedures in connection with same (.2); multiple e-mail



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 11/29/22	Fee/Employment Applications D. Northrop	0.70	448.00	messages from/to N. Rowles in connection with same (.2). Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/29/22	Fee/Employment Applications D. Northrop	1.10	704.00	Review draft CNO for MWE retention application (0.1); review precedent for use of certificates of counsel when submitting agreed proposed orders that have been the subject of informal objections (0.3); e-mail correspondence (0.2) and telephone call (0.1) with N. Rowles regarding same and preparation of CoC for MWE retention application; review draft CoC (0.1); finalize same for filing (0.1); file CoC regarding proposed order authorizing the Committee's employment and retention of MWE on the ECF case docket (0.2).
B160 11/30/22	Fee/Employment Applications D. Northrop	2.70	1,728.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 11/30/22	Fee/Employment Applications D. Northrop	0.10	64.00	Review order entered 11/30 authorizing the Committee to retain and employ MWE as counsel and e-mail correspondence with MWE team regarding same.
B160 11/30/22	Fee/Employment Applications D. Northrop	0.20	128.00	Revise exhibits for MWE first monthly fee statement.
		53.50	47,083.00	

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B170 10/21/22	Fee/Employment Objections S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters related to Jefferies retention application.
B170 11/07/22	Fee/Employment Objections D. Northrop	0.20	128.00	Review OCP declarations filed by Kutak Rock LLP and Norton Rose Fulbright US LLP (0.1); e-mail correspondence with MWE team regarding same (0.1).
B170 11/08/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by Madel PA and e-mail correspondence with MWE team regarding same.
B170 11/10/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review first monthly fee statement by Paul Hastings, as counsel for the Debtors, and e-mail correspondence with MWE team regarding same.
B170 11/23/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review OCP declaration filed by RSM US LLP and e-mail correspondence with MWE team regarding same.
B170 11/25/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners first monthly fee statement and e-mail correspondence with MWE team regarding same.
B170 11/30/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Paul Hastings second monthly fee statement and e-mail correspondence with MWE team regarding same.
		0.80	561.50	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B185 11/01/22	Assumption/Rejection of Leases S. Lutkus	2.50	2,837.50	Receipt and review of draft committee omnibus objection to notice of cure amounts (.4); e-mail correspondence from/to (.2), then telephone conference with (.1) K. Going in connection with same; additional revisions to objection in accordance with K. Going comments (.6); review committee bylaws provisions related to notice of draft objection to committee (.1); e-mail correspondence to committee re: draft objection, filing deadline (.1); e-mail correspondence with B. Renken (.2) and P. Haines (.1) in connection with same; revise draft objection in accordance with committee comments to same (.3); voice mail message to (.1) then e-mail correspondence to/from C. Gibbs (.1) in connection with finalization/filing of objection; multiple e-mail messages to/from D. Northrop in connection with same (.2).
B185 11/01/22	Assumption/Rejection of Leases C. Gibbs	1.10	1,848.00	Receipt and review of multiple objections to cure amounts.
B185 11/01/22	Assumption/Rejection of Leases K. Going	0.70	910.00	Review and revise draft of Committee's objection to cure amounts for lack of



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B185 11/01/22	Assumption/Rejection of Leases D. Northrop	0.40	256.00	information (.6); conference with S. Lutkus regarding revisions to objection (.1). Review/finalize Committee's omnibus objection and reservation of rights to Debtors' proposed cure schedules in connection with proposed sale (0.2); file same on the EFC case docket (0.2).
B185 11/01/22	Assumption/Rejection of Leases D. Thomson	0.70	703.50	Finalize cure schedule objection (.3); correspond with K. Going re: same (.1); revise cure schedule objection per comments from K. Going (.3).
B185 11/02/22	Assumption/Rejection of Leases C. Gibbs	1.00	1,680.00	Receipt and review of multiple objections to cure amounts (0.6); correspondence with co-counsel re same (0.4).
B185 11/03/22	Assumption/Rejection of Leases C. Gibbs	1.10	1,848.00	Receipt and review of multiple objections to cure amounts.
B185 11/04/22	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review objections to adequate assurance of future performance of assumed contracts filed by Digital Alchemy LLC and GH Effect, Inc. (0.1); e-mail correspondence with MWE team regarding same (0.1).
B185 11/07/22	Assumption/Rejection of Leases L. Foody	0.40	274.00	Update cure objection chart.
B185 11/08/22	Assumption/Rejection of Leases L. Foody	1.20	822.00	Update cure objection chart.
		9.30	11,307.00	

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 11/10/22	Other Contested Matters D. Thomson	6.80	6,834.00	Call with S. Lutkus re: schedules and statements (.3); review consolidated creditors list motion and order (.3); correspond with S. Lutkus and K. Going re: same (.2); call with S. Lutkus re: objection to redaction request (.3); research re: requirements for schedules and statements under the Bankruptcy Code and Rules (1.5); research re: sealing of information under bankruptcy code section 107 (1.5); draft rule 1007 motion to amend schedules (2.7).
B190 11/11/22	Other Contested Matters D. Thomson	5.20	5,226.00	Call with S. Lutkus re: schedules, statements, and 341 meeting (.5); draft motion directing amendment of schedules and statements and perform research in connection therewith (4.6); correspond with K. Going, S. Lutkus, and D. Northrop re: same (.1).
B190 11/11/22	Other Contested Matters D. Northrop	1.20	768.00	Review draft of Committee's emergency motion for entry of an order directing the Debtors to amend their schedules and statements and objecting to redaction of customer information (0.3); draft e-mail memo to D. Thomson regarding provisions of the local rules, the complex case



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 11/11/22	Other Contested Matters S. Lutkus	1.60	1,816.00	procedures, and Judge Isgur's court procedures governing requests for emergency relief (0.9). Telephone conference with D. Thomson re: preparation of draft motion papers related to Debtors' amended schedules and statements under review in connection with preparation for section 341 meeting of creditors (.5); receipt and initial review of draft motion (1.1).
		14.80	14,644.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B195 11/01/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Return travel to Dallas from hearing in Houston.
B195 11/29/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for 11/29 hearing.
B195 11/30/22	Non-Working Travel C. Gibbs	1.20	1,008.00	Return travel to Dallas from attendance at 11/29 hearing in Houston.
		3.90	3,276.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 11/09/22	Employee Benefits/Pensions S. Lutkus	2.00	2,270.00	Receipt and initial review of KERP documentation (1.6); e-mail correspondence from/to K. Going in connection with same (.2); commence preparation of summary chart in connection with same (.2).
B220 11/10/22	Employee Benefits/Pensions S. Lutkus	1.60	1,816.00	Continue preparation of summary chart of KERP documentation provided by Debtors.
B220 11/10/22	Employee Benefits/Pensions D. Northrop	0.40	256.00	Review KERP agreements.
		4.00	4,342.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B230 10/25/22	Financing/Cash Collections S. Lutkus	0.60	681.00	E-mail correspondence to/from C. Xu (Paul Hastings) (.1), then from K. Going (.1) in connection with matters related to review of Wolf Hollow financing documents; telephone conference with D. Thomson regarding matters related to Generate lien analysis (.4).
B230 11/03/22	Financing/Cash Collections S. Lutkus	4.10	4,653.50	Receipt and review of D. Thomson draft memo in connection with lien analysis with respect to member loan to Compute North Member LLC (1.1); review background materials (financing statements, loan documents) in connection with same (.4); revisions to same (.2); e-mail correspondence with K. Going re: same (.1); receipt and initial review of D. Thomson draft memo in connection with lien analysis with respect to Foundry financing (1.8); multiple e-mail messages to/from D. Northrop in connection with UCC financing statement search related to same (.2); review preliminary UCC search results (.2); conference in office with K. Going re: same (.1).
B230	Financing/Cash	0.90	576.00	E-mail correspondence with



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
11/03/22	Collections D. Northrop			S. Lutkus (in response to voice message) regarding research for DE UCC filings identifying Foundry Digital as secured party and Compute North, LLC and CN Mining LLC as debtor parties (0.2); research to obtain DE UCC filings (0.1); review/analyze UCC filings (0.5); follow-up e-mail correspondence with S. Lutkus regarding same (0.1).
B230 11/03/22	Financing/Cash Collections K. Going	0.10	130.00	Conference with S. Lutkus regarding lien analysis with respect to Foundry financing and UCC financing statement search.
		5.70	6,040.50	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B240 11/03/22	Tax Issues G. Weigand	1.00	1,250.00	Review King Mountain LLC agreement (.3); analyze potential tax issues for JV partner if Compute North abandons LLC interest (.2); e-mail correspondence with P. Lee regarding same (.1); draft e-mail correspondence to K. Going re: preliminary analysis of same (.4).
		1.00	1,250.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B310 11/22/22	Claims Administration & Object D. Northrop	0.50	320.00	Research claims register maintained by the Debtors' claims and noticing for any proofs of claim filed by Foundry Digital (0.3); e-mail correspondence with K. Going regarding nine scheduled claims listed for Foundry Digital (0.2).
		0.50	320.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 11/21/22	Plan and Disclosure Statement S. Lutkus	1.20	1,362.00	Commence review of draft plan of liquidation.
B320 11/22/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Review of filed plan and disclosure statement.
B320 11/23/22	Plan and Disclosure Statement D. Northrop	0.40	256.00	Review joint liquidating chapter 11 plan of Compute North Holdings, Inc. and its debtor affiliates, disclosure statement for joint liquidating chapter 11 plan, and Debtors' emergency motion for conditional approval of disclosure statement and solicitation procedures (0.3); e-mail correspondence with MWE Team regarding same (0.1).
B320 11/23/22	Plan and Disclosure Statement K. Going	1.70	2,210.00	Initial review of motion to approve disclosure statement and plan and disclosure statement.
B320 11/23/22	Plan and Disclosure Statement S. Lutkus	0.30	340.50	Receipt and review of preliminary liquidation analysis.
B320 11/25/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Conference phone call with co-counsel, Committee advisors and Debtors' counsel re emergency motion for conditional approval of disclosure statement (0.5); begin review of draft plan and disclosure statement (0.2).
B320 11/25/22	Plan and Disclosure Statement	0.10	64.00	Review Debtors' notice of continuance of hearing on the



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
	D. Northrop			Debtors' motion for approval of solicitation procedures to 12/9 and e-mail correspondence with MWE team regarding same.
B320 11/27/22	Plan and Disclosure Statement C. Gibbs	0.20	336.00	Receipt and review of notice of postponement of emergency disclosure statement hearing.
B320 11/28/22	Plan and Disclosure Statement K. Going	0.50	650.00	Correspondence with Debtors' counsel regarding plan and disclosure statement.
B320 11/30/22	Plan and Disclosure Statement K. Going	1.50	1,950.00	Conference with S. Lutkus regarding plan and disclosure statement review and analysis (.2); review summary analysis of plan and disclosure statement (1.3).
B320 11/30/22	Plan and Disclosure Statement D. Thomson	0.50	502.50	Correspond with S. Lutkus re: plan and disclosure statement summary review and analysis (.1); call with S. Lutkus re: same (.4).
B320 11/30/22	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Review of draft disclosure statement and plan in connection with preparation for hearing on disclosure statement.
B320 11/30/22	Plan and Disclosure Statement S. Lutkus	2.30	2,610.50	Conference in office with K. Going re: key issues and work streams related to plan and disclosure statement review (.2); telephone conference with D. Thomson re: same (.4); commence preparation of plan issues list (1.7).
		10.60	13,473.50	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B410 11/04/22	Gen Bankruptcy Advice/Opinions K. Going	1.50	1,950.00	Review recently filed pleadings.
B410 11/04/22	Gen Bankruptcy Advice/Opinions S. Lutkus	0.60	681.00	E-mail correspondence with C. Gibbs and D. Northrop in connection with inquiry re: matters scheduled for upcoming hearing date (.2); telephone conference with K. Going re: same (.2); e-mail correspondence from K. Going (.1), then M. Jones (Paul Hastings) (.1) re: same.
		2.10	2,631.00	



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B460 11/18/22	General Corporate S. Lutkus	1.50	1,702.50	Receipt and review of Rule 2015.3 report (1.4); e-mail correspondence with Miller Buckfire team re: same (.1).
		1.50	1,702.50	
Total Hours		480.10	Total For Services	528,989.50

Timekeeper Summary

Name	Hours	Rate	Amount
L. Foody	32.10	685.00	21,988.50
C. Gibbs	42.30	1,680.00	67,788.00
K. Going	113.70	1,300.00	147,810.00
B. Hoffmann	4.40	1,635.00	7,194.00
P. Lee	0.40	1,290.00	516.00
S. Lutkus	145.00	1,135.00	164,575.00
D. Northrop	61.20	640.00	39,168.00
N. Rowles	42.50	965.00	41,012.50
D. Thomson	37.50	1,005.00	37,687.50
G. Weigand	1.00	1,250.00	1,250.00
Totals	480.10		\$528,989.50

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	34.60	32,121.00
B120	Asset Analysis and Recovery	1.00	640.00
B130	Asset Disposition	210.20	254,300.50
B140	Relief from Stay/Adequate Protection Proceedings	9.00	8,946.50
B150	Mtgs/Communications w/Creditor	96.40	99,445.00
B155	Court Hearings	21.20	26,905.50
B160	Fee/Employment Applications	53.50	47,083.00



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	0.80	561.50
B185	Assumption/Rejection of Leases	9.30	11,307.00
B190	Other Contested Matters	14.80	14,644.00
B195	Non-Working Travel	3.90	3,276.00
B220	Employee Benefits/Pensions	4.00	4,342.00
B230	Financing/Cash Collections	5.70	6,040.50
B240	Tax Issues	1.00	1,250.00
B310	Claims Administration & Object	0.50	320.00
B320	Plan and Disclosure Statement	10.60	13,473.50
B410	Gen Bankruptcy Advice/Opinions	2.10	2,631.00
B460	General Corporate	1.50	1,702.50
		480.10	528,989.50

Costs and Other Charges

Date	Description	Amount
11/01/22	Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66492 DATE: 11/1/2022 - Obtain transcript of October 25, 2022 hearing in In re Compute North Holdings, Inc., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	18.00
11/01/22	Transportation/Parking C. Gibbs travel to Houston for 10/31 sale hearing, parking while in Houston	84.90
11/01/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, meal while traveling for business	15.00
11/01/22	Travel Expenses C. Gibbs travel to Houston for 10/31 sale hearing, Uber car fare to airport after the hearing for return flight to Dallas	72.30
11/03/22	Document Retrieval VENDOR: Delaware Corporate Services Inc. INVOICE#: DCS/22/05918 DATE: 11/3/2022 - Obtain ten (10) UCC filings from the DE SOS	960.00
11/03/22	Obtain Copy of Transcripts	49.20



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Date	Description	Amount
	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 66502 DATE: 11/3/2022 - Obtain transcript of 10/31/2022 hearing regarding asset sale to Generate Lending and/or certain affiliates in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	
11/14/22	Computer Research Computer Research - DE UCC search, DANIEL NORTHROP	38.11
11/14/22	Miscellaneous Obtain transcript of 11/1/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	6.30
11/14/22	Search Fees VENDOR: Delaware Corporate Services Inc. INVOICE#: DCS/22/05991 DATE: 11/14/2022 - UCC Search relating to UCC-1 Financing Statement 20213370955, and obtain copy of UCC-3 amendment thereto filed 5/19/2021	157.00
11/15/22	Transportation/Parking Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	44.16
11/15/22	Transportation/Parking Uber to home for K. Going after working late on Compute North UCC matter/attendance at King Mountain auction	112.22
11/22/22	Miscellaneous Obtain transcript of 11/16/2022 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	19.20
11/29/22	Transportation/Parking Travel to Houston for Compute North Hearing to seek approval of Purchase Agreement with U.S. Data Group, Inc. for JV Assets, parking at MWE's offices while in Houston	40.00
11/29/22	Transportation/Parking C. Gibbs travel to Houston for 11/29 sale hearing, hotel parking while in Houston	84.90



Compute North UCC

Client: 119245
 Invoice: 3720933
 Invoice Date: 12/28/2022

Date	Description	Amount
11/29/22	Travel Expenses C. Gibbs travel to Houston for 11/29 sale hearing, car rental while in Houston	316.87
11/29/22	Travel Expenses Hotel (one night: check-in on 11/29; check-out on 11/30) for C. Gibbs while traveling to attend 11/29 sale hearing in Houston	501.83
Total Costs and Other Charges		\$2,519.99
Total This Invoice		<u>\$531,509.49</u>

Exhibit D**Statement of Fees by Project Category**

Task Code	Description	Total Hours	Total Fees
B110	Case Administration	34.60	\$32,121.00
B120	Asset Analysis and Recovery	1.00	\$640.00
B130	Asset Disposition	210.20	\$254,300.50
B140	Relief from Stay/Adequate Protection Proceedings	9.00	\$8,946.50
B150	Creditor Meetings and Communication	96.40	\$99,445.00
B155	Court Hearings	21.20	\$26,905.50
B160	Fee/Employment Applications	53.50	\$47,083.00
B170	Fee/Employment Objections	0.80	\$561.50
B180	Avoidance Action Analysis	0.00	\$0.00
B185	Assumption/Rejection of Leases	9.30	\$11,307.00
B190	Other Contested Matters	14.80	\$14,644.00
B195	Non-Working Travel	3.90	\$3,276.00
B210	Business Operations	0.00	\$0.00
B220	Employee Benefits and Pensions	4.00	\$4,342.00
B230	DIP, Cash Collateral and Financing Issues	5.70	\$6,040.50
B240	Tax Issues	1.00	\$1,250.00
B250	Real Estate	0.00	\$0.00
B260	Board of Directors Matters	0.00	\$0.00
B270	Utilities	0.00	\$0.00
B280	Vendor Matters	0.00	\$0.00
B290	Insurance	0.00	\$0.00
B310	Claims Administration & Objections	0.50	\$320.00
B320	Plan and Disclosure Statement	10.60	\$13,473.50
B410	Gen. Bankruptcy Advice/Opinions	2.10	\$2,631.00
B420	Restructurings	0.00	\$0.00
B430	Internal Investigation	0.00	\$0.00
B450	Securities Law Issues	0.00	\$0.00
B460	General Corporate	1.50	\$1,702.50
TOTAL		480.10	\$528,989.50